

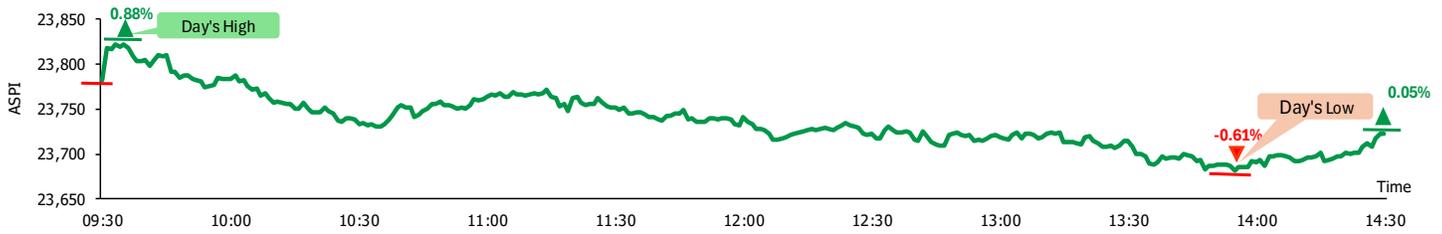
# Daily Report

## CSE Trade Summary

Market Ends the Day Negatively						
	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,690.6	23,783.0	(92.4)	(0.4)	1,066.3	4.7
S&P SL20 Index	6,681.1	6,728.7	(47.6)	(0.7)	523.7	8.5
RSI	51.4	56.7				
Value of Turnover (LKR Mn)	3,688.5	2,562.7	1,125.8	43.9		
TRI on All Share (ASTRI)	36,087.2	36,225.3				
Foreign Purchases (LKR Mn)	182.4	34.2				
Foreign Sales (LKR Mn)	911.7	87.0				
Foreign Net Flow (LKR Mn)	(729.3)	(52.8)				
Volume of Turnover (No. in Mn)	152.5	97.5				
Market Capitalization (LKR Bn)	8,391.5	8,421.2				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.5					
DY (%)	2.5					

## Intra-Day Trading of ASPI

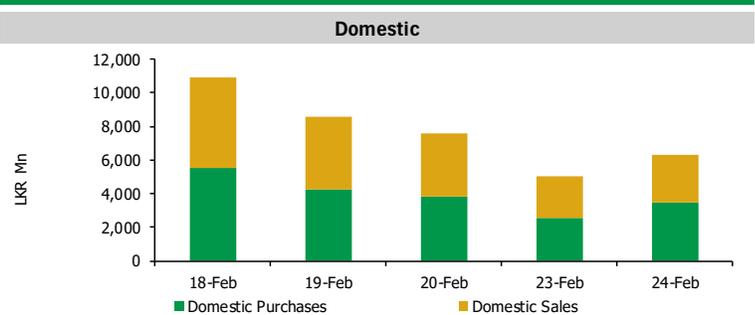
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
24-Feb-2026	23,783.02	23,823.91	40.89	23,678.04	-104.98	23,690.62	-92.40	-0.39%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
SEMB(X)	0.4	0.1	0.3
MBSL	13.0	1.6	0.1
ASIY	17.9	1.9	0.1
SEMB	1.0	0.1	0.1
CPRT	3,006.8	264.3	0.1
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
PARA	507.5	(73.8)	(0.1)
OFEQ	696.8	(63.8)	(0.1)
GEST	405.3	(28.5)	(0.1)
CTEA	1,636.0	(114.5)	(0.1)
SHOT(X)	14.7	(1.0)	(0.1)

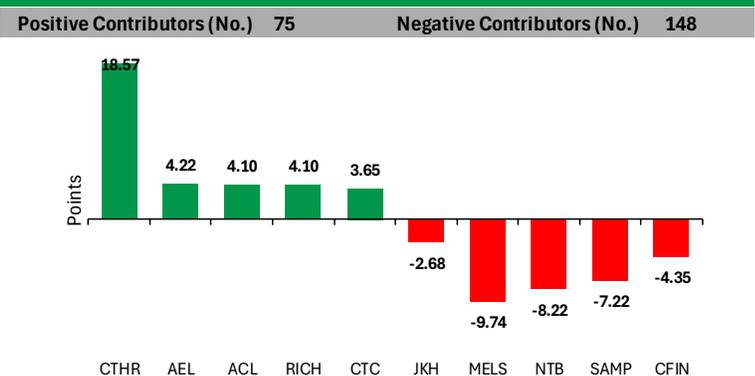
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
DIAL	18,991,787	33.00	626,728,971
ACL	695,000	103.00	71,585,000
AEL	908,067	76.00	69,013,092
ATL	3,000,000	22.50	67,500,000
HHL	815,125	33.60	27,388,200

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

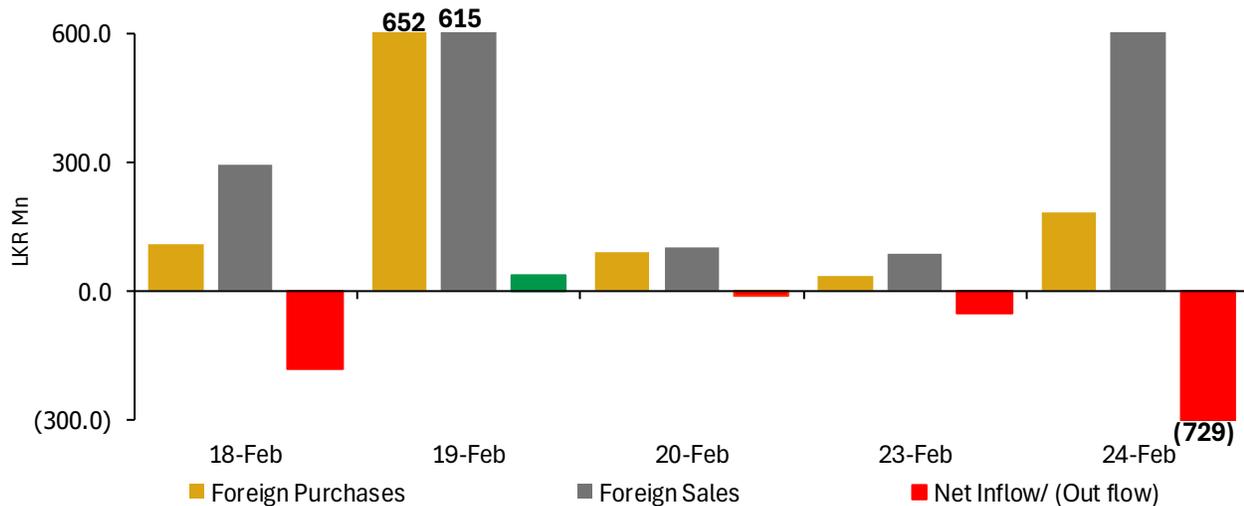
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
ACL	108.21	DIAL	(626.60)
LOFC	4.67	JKH	(93.64)
HNBF	3.23	COMB	(58.52)
DIPD	2.91	CIC	(33.17)
TKYO(X)	2.19	CFIN	(15.55)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	12,974	28,878	(15,904)

\*From January 02 to February 24, 2026

## Foreign Activities During Last 5 Days



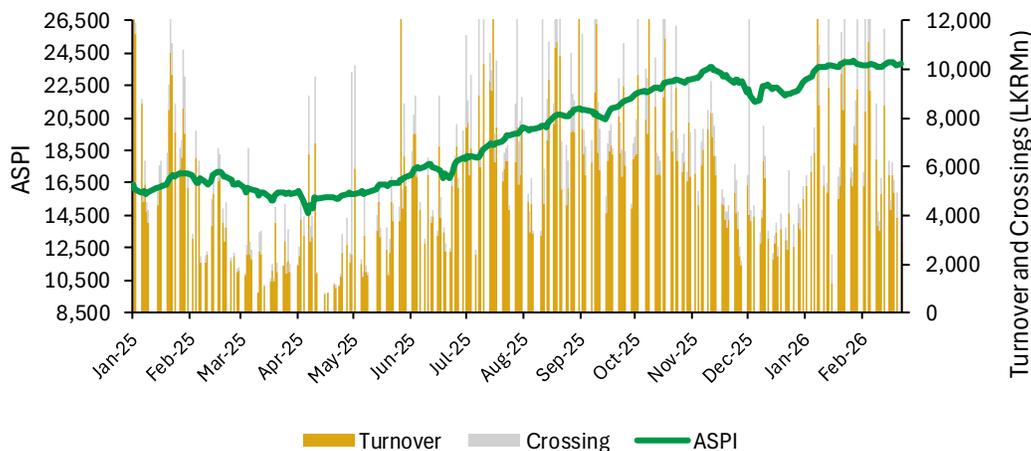
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February*	90,784	26,544	29%

\*Upto February 24, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	967,528,263.95	26.94%
Telecommunication Services	644,248,439.40	17.94%
Diversified Financials	506,865,969.75	14.11%
Banks	313,509,338.45	8.73%
Materials	253,622,343.50	7.06%
Real Estate Management & Development	221,528,116.20	6.17%
Food, Beverage & Tobacco	207,589,937.75	5.78%
Insurance	153,373,020.70	4.27%
Retailing	79,671,292.15	2.22%
Commercial & Professional Services	61,088,228.55	1.70%
Consumer Services	46,161,948.20	1.29%
Consumer Durables & Apparel	43,080,064.55	1.20%
Transportation	32,228,344.75	0.90%
Utilities	18,340,099.90	0.51%
Health Care Equipment & Services	12,596,670.40	0.35%
Software & Services	11,378,605.00	0.32%
Energy	9,816,918.30	0.27%
Food & Staples Retailing	8,003,030.55	0.22%
Automobiles & Components	399,284.40	0.01%
Household & Personal Products	13,427.60	0.00%

Source: CSE